**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 March 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC393”)**

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 15 March 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC393

**Nominal Issued** R157,107,000.00

**Issue Price** 100%

**Coupon** 7.091% (3 Month JIBAR as at 15 Mar 2022 of 4.275% plus 281.60bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2024

**Books Close Date** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 15 March 2022

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2022

**First Interest Payment Date** 11 May 2022

**ISIN No.** ZAG000184490

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC393%20PricingSupplement1503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC393%20PricingSupplement1503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 115207000